

# EMMAUS LUTHERAN CHURCH

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## ANYONE WISHING TO MAKE A DIRECT STOCK DONATION TO EMMAUS LUTHERAN CHURCH

We have a brokerage account with Thrivent Investment Management that allows stocks to be donated to Emmaus Lutheran Church. Instructions to make a stock donation are as follows:

- Contact your broker
- Tell them you wish to make a donation to Emmaus Lutheran Church
- Our broker information they will need is as follows:
  - Thrivent Investment Management, 625 Fourth Ave, S., Minneapolis, MN 55415-1665
  - Registered Name is Emmaus Lutheran Church
  - Account Number: TY9135254
  - DTC Code: 0226
  - Account type is: Investment Mgt – Brokerage
- Either you or your broker must contact
  - Joan Fisher, Finance Director by email [joanfisher2011@gmail.com](mailto:joanfisher2011@gmail.com), to notify her that you have authorized your broker to make a stock transfer,
  - provide name of the stock, along with the call letters, and the number of shares you are donating, and
  - indicate how you wish this donation recorded, i.e. against a special fund such as HVAC or Pastor's Appeal for Mortgage Reduction or the General Fund.

Once we have received notice from our broker that the stock has been received and sold you will receive a letter indicating the stock was received and sold. By IRS regulations it is your responsibility to determine the Fair Market Values of the stock you donated. Your donation will be recorded as you direct but will not be reflected in your donation record.

If you have any questions or do not have a broker and have stock certificates that you wish to donate please contact Joan Fisher, Finance Director for further information

Joan Fisher  
Emmaus Lutheran Church Finance Director  
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[joanfisher2011@gmail.com](mailto:joanfisher2011@gmail.com)